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Midland IC&I Limited

美聯工商舖有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 459)

**POLL RESULTS OF
EXTRAORDINARY GENERAL MEETING HELD ON 3 DECEMBER 2018**

Reference is made to the circular of Midland IC&I Limited (the “Company”) dated 14 November 2018 (the “Circular”) and the notice of the EGM of the same date. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the resolutions proposed at the EGM held on 3 December 2018 were duly passed by the Independent Shareholders by way of poll. The poll results in respect of all the resolutions at the EGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	To approve the Cross Referral Services Agreement (2018), the transactions thereunder and the New Annual Caps, and to authorise any director of the Company to execute the Cross Referral Services Agreement (2018) and any other agreements, documents and to do all acts and things in connection therewith.	70,847,855 (66.62%)	35,504,000 (33.38%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.			
2	To approve the Revised Annual Cap, and to authorise any director of the Company to do all acts and things in connection therewith.	70,846,855 (66.62%)	35,504,000 (33.38%)
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as an ordinary resolution.			

Shareholders may refer to the Circular for details of the above resolutions proposed at the EGM. The Circular may be viewed and downloaded from the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.midlandici.com.hk).

* For identification purpose only

As at the date of the EGM, the issued share capital of the Company comprised 1,805,282,608 Shares. Midland with its subsidiaries and Mr. WONG Kin Yip, Freddie with his relevant companies, holding an aggregate of 1,138,674,677 Shares (representing approximately 63.07% of the issued share capital of the Company) as at the date of the EGM, were required under the Listing Rules to abstain, and did abstain, from voting on all the resolutions at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against all the resolutions at the EGM was 666,607,931 Shares (representing approximately 36.93% of the issued share capital of the Company). There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules.

Tricor Tengis Limited, the Company's Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board
Midland IC&I Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 3 December 2018

As at the date of this announcement, the Board comprises eight Directors, of which three are Executive Directors, namely Ms. TANG Mei Lai, Metty, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; two are Non-Executive Directors, namely Mr. KAN Chung Nin, Tony and Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-Executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.