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Wealth Builder Holdings Limited
(Incorporated in the British Virgin Islands with limited liability)

Legend Upstar Holdings Limited
駿聯控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 459)

JOINT ANNOUNCEMENT

- (1) EFFECTIVE DATE OF THE SCHEME;**
**(2) DATE OF WITHDRAWAL OF LISTING OF
LEGEND UPSTAR HOLDINGS LIMITED;**
AND
(3) DESPATCH OF CHEQUES UNDER THE SCHEME

Financial Adviser to the Offeror



Independent Financial Adviser to the Independent Board Committee



INTRODUCTION

References are made to (a) the composite scheme document jointly issued by Wealth Builder Holdings Limited (the “**Offeror**”) and Legend Upstar Holdings Limited (the “**Company**”) dated 28 January 2026 (the “**Scheme Document**”) in relation to, among other things, (i) the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act of the Cayman Islands; and (ii) the proposed withdrawal of listing of the Company; (b) the announcement

dated 20 February 2026 jointly issued by the Offeror and the Company in relation to, among other things, the results of the Court Meeting and the EGM; (c) the announcement dated 13 March 2026 jointly issued by the Offeror and the Company in relation to the change of Court Hearing date; and (d) the announcement dated 20 March 2026 jointly issued by the Offeror and the Company in relation to, among other things, the sanction of the Scheme by the Grand Court (the “**Sanction Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Scheme Document unless otherwise defined herein.

EFFECTIVE DATE OF THE SCHEME

As set out in the Sanction Announcement, the Scheme was sanctioned without modification by the Grand Court at the Court Hearing held on Thursday, 19 March 2026 (Cayman Islands time). The reduction of the share capital of the Company involved in the Scheme was also confirmed by the Grand Court on the same day at the same hearing.

A copy of the order of the Grand Court sanctioning the Scheme and confirming the reduction of the share capital of the Company involved in the Scheme was delivered to the Registrar of Companies in the Cayman Islands for registration on Thursday, 26 March 2026 (Cayman Islands time).

All the Conditions set out in the section headed “5. Conditions of the Proposal and the Scheme” in the Explanatory Memorandum in Part VI of the Scheme Document have been fulfilled, and the Scheme became effective on Thursday, 26 March 2026 (Cayman Islands time).

WITHDRAWAL OF LISTING OF THE SHARES

The listing of the Shares on the Main Board of the Stock Exchange will be withdrawn with effect from 4:00 p.m. on Monday, 30 March 2026 (Hong Kong time).

DESPATCH OF CHEQUES UNDER THE SCHEME

Cheques for payment of the Cancellation Price to the Scheme Shareholders will be despatched as soon as possible, but in any event no later than seven (7) Business Days after the Effective Date, i.e. on or before Thursday, 9 April 2026, subject to the following:

- (a) if any severe weather* condition is in force at any time before 12:00 noon but no longer in force at or after 12:00 noon on that Business Day, such date will remain on the same Business Day; or
- (b) if any severe weather* condition is in force at any time at or after 12:00 noon on that Business Day, such date will be postponed to the next Business Day which does not have any of those warnings in force at 12:00 noon and/or thereafter or such other day as the Executive may approve in accordance with the Takeovers Code.

* “severe weather” refers to the scenario where a tropical cyclone warning signal number 8 or above is hoisted, a black rainstorm warning and/or the “Extreme Conditions” warning as announced by the Hong Kong Government is/are in force in Hong Kong.

By order of the board of
Wealth Builder Holdings Limited
WONG Kin Yip, Freddie
Director

By order of the Board
Legend Upstar Holdings Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 27 March 2026

As at the date of this joint announcement, the Board comprises five Directors, of which three are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela and Mr. WONG Alexander Yiu Ming; and two are Independent Non-Executive Directors, namely Mr. WONG Chung Kwong and Mr. LI Wai Keung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the directors of the Offeror in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Offeror are Mr. WONG Kin Yip, Freddie, Ms. TANG Mei Lai, Metty and Ms. WONG Ching Yi, Angela.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacity as Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.